

IAN E. SCOTT, ESQ.

Scott Legal Services, P.C.
110 East 59th Street, Suite 25
New York, NY 10022

TELEPHONE: (212) 223-2964
www.legalservicesincorporated.com
iscott@legalservicesincorporated.com

FAMILY LAW QUESTIONNAIRE

Instructions

Please take the time to read these instructions and to carefully read each and every question in the questionnaire. The information requested below is essential in preparing your Case so it is important that the information you provide to us is accurate and complete.

All information included on this form will be kept strictly confidential and will only be reviewed by your attorney. If you need more space to answer a question, attach a separate sheet and indicate the question number to which it pertains.

It is important that you answer all questions on the questionnaire so that we can properly prepare your case and give you the proper advice. Where an item is inapplicable please list not applicable, n/a or none. This will avoid us asking you about that question later. Also, you will note that some information may be of an extremely personal or financial nature (social security number, account numbers, etc.). This information is requested as New York State has a requirement that a “Net Worth Statement” be filed (regardless of whether the case is negotiated or litigated) and this Net Worth Statement requests all of this information and more. The Statement of Net Worth will not be completed or filed immediately but rest assured that this questionnaire will assist you when it comes time to complete those forms. To the extent that you do not want to give this information at this time, please feel free to write (“Will be provided later as needed”) and it is completely fine to gather this information later. As the information on this form is highly confidential, please only send it back to me through our secure & encrypted client portal.

Please contact Scott Legal Services, P.C. at 212-223-2964 or iscott@legalservicesincorporated.com if you have any questions.

SCOTT LEGAL SERVICES, P.C.
IAN E. SCOTT, ESQ.
(212) 223-2964
<http://www.legalservicesincorporated.com>

HUSBAND (FULL NAME):

Date of Birth: _____ Age: _____
Social Security Number: _____
Citizenship (s): _____
Drivers License Number: _____ State: _____
Physical Address: _____
City: _____ State: _____ Zip Code: _____
Home Phone: _____ Work Phone: _____
Above Address Since: _____
Living in New York Since: _____
Previous Addresses in last 10 Years (State & Country Only): _____

Employer: _____
Employers Address: _____
Last Year Taxes Filed: _____
Location (s) Taxes Filed: _____
Total Income from Tax Return 2011: _____

WIFE (FULL NAME):

Date of Birth: _____ Age: _____
Social Security Number: _____
Citizenship (s): _____
Drivers License Number: _____ State: _____
Physical Address: _____
City: _____ State: _____ Zip Code: _____
Home Phone: _____ Work Phone: _____
Above Address Since: _____
Living in Since: _____
Previous Addresses in last 10 Years (State & Country Only): _____

Employer: _____
Employer's Address: _____

Describe Spousal Work History Since Marriage: (Please also indicate whether wife was primary care provider for the kids and whether or not she worked during this time – Please be as specific as possible).

Last Year Taxes Filed: _____
Location (s) Taxes Filed: _____
Total Income from Tax Return 2011: _____

SCOTT LEGAL SERVICES, P.C.
IAN E. SCOTT, ESQ.
(212) 223-2964
<http://www.legalservicesincorporated.com>

MARRIAGE DATE:

PLACE OF MARRIAGE (CITY AND STATE):

CEREMONY TYPE (Civil/Religious):

SEPARATION DATE:

REASON FOR SEPARATION:

LOCATION OF SEPARATION (Country/State):

RECONCILIATIONS AFTER SEPARATION (Yes/No) If Yes, Dates:

IDEAL CUSTODY ARRANGEMENT: (Briefly describe)

DO CHILDREN HAVE ANY SPECIAL NEEDS OR REQUIRE SPECIAL CARE?:

IS DIVORCE EXPECTED TO BE AMICABLE? (YES/NO)

DO YOU ANTICIPATE ANY PROBLEMS AREAS OF CONTENTION IN DIVORCE?

WHAT IS YOUR DESIRED TIMING FOR THE DIVORCE?

DESCRIBE YOUR CURRENT SUPPORT PAYMENTS TO SPOUSE: (Amount/For How Long
Have you been paying, How Frequent, Is your spouse satisfied with it, Timing, Ideal Support in your
Eyes Going Forward)

SCOTT LEGAL SERVICES, P.C.
IAN E. SCOTT, ESQ.
(212) 223-2964
<http://www.legalservicesincorporated.com>

MINOR CHILDREN:

Full Name Birth Date Social Security Number

CUSTODY:

Legal: Joint / Husband / Wife Physical: Joint / Husband / Wife

CHILD SUPPORT:

Non Custodial Parent's Gross Monthly Income: \$
Support Requested: \$

CHILDREN NOT FROM THIS MARRIAGE:

Any other children - Husband? (yes/no)
Any other children – Wife? (yes/no)

ALIMONY: Husband (yes/no) Wife (yes/no)

Wife requests \$ per month for years / life / and/or remarriage
Husband requests \$ per month for years / life / and/or remarriage

PERSONAL PROPERTY:

Already Divided (yes/no) To Be Adjudicated By Court (yes/no)

VEHICLES:

(1) Make / Model: Year:
Paid For: yes / no Value: Amount Owing: \$
Lien Holder:
Registered Owners:
To Be Awarded To: Husband / Wife

(2) Make / Model: Year:
Paid For: yes / no Value: Amount Owing: \$
Lien Holder:
Registered Owners:
To Be Awarded To: Husband / Wife

SCOTT LEGAL SERVICES, P.C.

IAN E. SCOTT, ESQ.

(212) 223-2964

<http://www.legalservicesincorporated.com>

(3) Make / Model: Year:

Paid For: yes / no Value: Amount Owning: \$

Lien Holder:

Registered Owners:

To Be Awarded To: Husband / Wife

(4) Make / Model: Year:

Paid For: yes / no Value: Amount Owning: \$

Lien Holder:

Registered Owners:

To Be Awarded To: Husband / Wife

OTHER ITEMS: (List property items under name of person that will be awarded item)

Husband

Wife

REAL PROPERTY (Land & Real Estate):

(1) Description:

Name(s) on Deed:

Date Purchased:

Purchased Price: \$ Present Value: \$

Mortgage Amount Outstanding: \$

Mortgage Holder:

To Be Awarded To: husband / wife

(2) Description:

SCOTT LEGAL SERVICES, P.C.
IAN E. SCOTT, ESQ.
(212) 223-2964
<http://www.legalservicesincorporated.com>

Name(s) on Deed:
Date Purchased:
Purchased Price: \$ Present Value: \$
Mortgage Amount Outstanding: \$
Mortgage Holder:
To Be Awarded To: husband / wife

(3) Description:

Name(s) on Deed:
Date Purchased:
Purchased Price: \$ Present Value: \$
Mortgage Amount Outstanding: \$
Mortgage Holder:
To Be Awarded To: husband / wife

Businesses (Entities & Ownership):

Do you own a Business?
Organization Name:
Owner (s):
Percent Ownership:
Description of Business:

Financial Information (Attach Financial Statements if Available - If no financial statements, revenue, assets, expenses, taxes):

FINANCIAL: (If you wish, you can provide the account numbers later..you will however need them for the net worth statement that will form a part of the divorce action).

Checking / Savings Accounts:

Bank Name and Address:

Account Number: # Account Balance: \$
Type of Account:
Name(s) on Account:
To Be Awarded To: husband / wife

SCOTT LEGAL SERVICES, P.C.
IAN E. SCOTT, ESQ.
(212) 223-2964
<http://www.legalservicesincorporated.com>

Bank Name and Address:

Account Number: # Account Balance: \$
Type of Account:
Name(s) on Account:
To Be Awarded To: husband / wife

Bank Name and Address:

Account Number: # Account Balance: \$
Type of Account:
Name(s) on Account:
To Be Awarded To: husband / wife

IRA (401K/RRSP) Accounts:

Bank Name and Address:

Account Number: # Account Balance: \$
Type of Account:
Name(s) on Account:
To Be Awarded To: husband / wife

Bank Name and Address:

Account Number: # Account Balance: \$
Type of Account:
Name(s) on Account:
To Be Awarded To: husband / wife

Bank Name and Address:

Account Number: # Account Balance: \$
Type of Account:
Name(s) on Account:
To Be Awarded To: husband / wife

Retirement Accounts:

Company Name and Address:

Account Number: # Account Balance: \$
Name(s) on Account:
Vested: yes / no To Be Awarded To: husband / wife

SCOTT LEGAL SERVICES, P.C.
IAN E. SCOTT, ESQ.
(212) 223-2964
<http://www.legalservicesincorporated.com>

Company Name and Address:

Account Number: # Account Balance: \$
Name(s) on Account:
Vested: yes / no To Be Awarded To: husband / wife

DEBTS:

Already Divided To Be Adjudicated By The Court

CREDIT CARDS: (Exclude Account Numbers if you wish – see above)

(1) Card:
Account Number: #
Name(s) on Account:

Amount Owing: \$
Person to be held responsible for debt: husband / wife

(2) Card:
Account Number: #
Name(s) on Account:

Amount Owing: \$
Person to be held responsible for debt: husband / wife

(3) Card:
Account Number: #
Name(s) on Account:

Amount Owing: \$
Person to be held responsible for debt: husband / wife

(4) Card:
Account Number: #
Name(s) on Account:

Amount Owing: \$
Person to be held responsible for debt: husband / wife

(5) Card:
Account Number: #
Name(s) on Account:

Amount Owing: \$
Person to be held responsible for debt: husband / wife

(6) Card:

SCOTT LEGAL SERVICES, P.C.

IAN E. SCOTT, ESQ.

(212) 223-2964

<http://www.legalservicesincorporated.com>

Account Number: #

Name(s) on Account:

Amount Owing: \$

Person to be held responsible for debt: husband / wife

OTHER ASSETS NOT INCLUDED ABOVE: (Royalties, Stock, Artwork, Etc.)

Asset	Value

OTHER DEBTS:

(List debt under name of person that will be responsible for debt & a description of the debt.)

Husband	Wife	Description/Creditor
\$	\$	
\$	\$	
\$	\$	
\$	\$	
\$	\$	
\$	\$	
\$	\$	
\$	\$	
\$	\$	
\$	\$	

ATTORNEYS FEES:

To be paid by: husband / wife / joint

WILL WIFE USE MAIDEN NAME? yes / no

If yes, then what is the maiden name:

SCOTT LEGAL SERVICES, P.C.

IAN E. SCOTT, ESQ.

(212) 223-2964

<http://www.legalservicesincorporated.com>

SPECIAL INSTRUCTIONS FOR DIVISION OF ASSETS/DEBTS IF ANY:
